

NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF THE VICTORIA INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held in the VICTORIA INDEPENDENT SCHOOL DISTRICT, on the 1st day of May 2021, in accordance with the following order:

ORDER BY THE BOARD OF TRUSTEES OF VICTORIA INDEPENDENT  
SCHOOL DISTRICT CALLING A BOND ELECTION

WHEREAS, the Board of Trustees (the “Board”) of the Victoria Independent School District (the “District”) finds and determines that it is necessary and advisable to call and hold an election for and within the District on the proposition hereinafter set forth; and

WHEREAS, the Board, pursuant to the applicable provisions of the Texas Election Code (the “Code”) will enter into an agreement with Victoria County (the “County”) for the provision of election services (the “Election Services Contract”); and

WHEREAS, the Board finds and declares that the meeting at which this order (the “Election Order”) is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code; Now Therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF VICTORIA INDEPENDENT  
SCHOOL DISTRICT:

Section 1. Findings. The statements contained in the preamble of this Election Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. Election Ordered; Date; Taxes; Proposition. An election (the “Election”) shall be held for and within the District on Saturday, May 1, 2021 (“Election Day”). At the Election the following proposition (the “Proposition”) shall be submitted to the qualified voters of the District:

**VICTORIA ISD PROPOSITION A**

SHALL THE BOARD OF TRUSTEES OF VICTORIA INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN ONE OR MORE SERIES OR INSTALLMENTS IN THE AMOUNT OF \$156,845,000 FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING REBUILDING STROMAN MIDDLE SCHOOL AND MISSION VALLEY ELEMENTARY SCHOOL AND DISTRICT-WIDE PRIORITY REPAIRS, AND THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE,

AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH SAID BONDS?

Section 3. Official Ballot. (a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved voting systems and ballot.

(b) The preparation of the necessary equipment and the official ballot for the Election shall conform to the requirements of the Code so as to appear and permit the electors to vote "FOR" or "AGAINST" the aforesaid Proposition which shall appear and be set forth on the ballot substantially in the following forms:

**VICTORIA ISD PROPOSITION A**

[ ] FOR

THE ISSUANCE OF \$156,845,000 BONDS FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING REBUILDING STROMAN MIDDLE SCHOOL AND MISSION VALLEY ELEMENTARY SCHOOL AND DISTRICT-WIDE PRIORITY REPAIRS, AND THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, AND THE LEVYING OF A TAX IN PAYMENT THEREOF. THIS IS A PROPERTY TAX INCREASE.

[ ] AGAINST

Section 4. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5. Election Precinct, Voting Locations and Voting Hours on Election Day. The voting locations for voting on Election Day shall be the countywide polling locations set forth in **Exhibit A**, or at such other locations as hereafter may be designated by the Victoria County Clerk (the "County Election Officer") in accordance with the Election Services Contract, and such locations are hereby adopted and approved without further action by the Board. The notices of the Election shall be conformed to the final locations designated by the County Election Officer. On Election Day, the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 6. Early Voting Locations, Dates and Times; Appointment of Early Voting Clerk. (a) Early voting by personal appearance shall be held at the locations, at the times and on the days set forth in **Exhibit B** or at such other locations as hereafter may be designated by the County Election Officer in accordance with the Election Services Contract, or as designated by the Governor of Texas in accordance with executive orders, and such days, times, and locations

are hereby adopted and approved without further action by the Board. The notices of the Election shall be conformed to the final locations designated by the County Election Officer.

(b) The Board of Trustees hereby appoints **Margetta Hill, Victoria County Election Officer**, as Early Voting Clerk and applications for ballot by mail shall be sent to the Early Voting Clerk at the following address: Attention: Ballots By Mail c/o Margetta Hill, Victoria County Election Officer, 2805 N. Navarro St., Ste. 500, Victoria, Texas 77901 or by fax at (361) 582-5940 or by email at elections@vctx.org. If an application is sent by fax or email, the original must still be mailed to the mailing address above.

Section 7. Election Services Contract; Joint Election. The District will contract with the County for election services and will conduct a joint election with other participating governmental entities in the County who are holding elections on Election Day. The President of the Board of Trustees, the Superintendent, or their designees, are authorized to negotiate and enter into the Election Services Contract and one or more joint election agreements, or similar contracts or agreements with the County and any joint election participants if desired or required to comply with applicable law.

Section 8. Notice of Election. Notice of the Election shall be given in the manner required by law.

Section 9. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, and the Federal Voting Rights Act of 1965, as amended, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

Section 10. Required Information.

(a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 3 of this Election Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 2 of this Election Order, (iii) the principal amounts of bonds to be authorized is set forth in Section 2 of this Election Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the annual principal of and interest on the bonds and the costs of any credit agreements may be imposed, (v) bonds authorized pursuant to this Election Order may be issued to mature over not to exceed 40 years from their date of issuance, (vi) based on market conditions at the time of this Election Order, the maximum net effective interest rate on any series of the bonds is estimated to be 3.25%, (vii) as of the date of this Election Order, (A) the aggregate amount of outstanding principal of the District's debt obligations is \$110,800,000, (B) the aggregate amount of outstanding interest on the District's debt obligations is \$36,453,978, and (C) the District's ad valorem debt service tax rate is \$0.2235 per \$100 valuation of taxable property.

(b) The statements contained in this Section (i) are based on information available to the District on the date of adoption of this Election Order, including projections obtained from the District's financial advisor, (ii) necessarily consist of estimates and projections that are subject to change based on facts, circumstances and conditions at the time that bonds approved pursuant to this Election Order are issued and (iii) are not intended to limit the authority of the

Board to issue bonds in accordance with other terms contained in this Election Order. Accordingly, actual tax rates, interest rates, maturity dates, aggregate outstanding indebtedness and interest on such debt will vary and will be established after the bonds are issued. To the extent of any conflict between this subsection and other terms of this Election Order, such other terms control.

Section 11. Voter Information Document. The form of Voter Information Document for Proposition A is attached hereto as **Exhibit C**. The Voter Information Document shall be posted in the same manner as is required for the posting of this Election Order, pursuant to the provisions of Section 4.003(f), Texas Election Code, and may be posted as part of this Election Order.

Section 12. Necessary Actions. The President and the Secretary of the Board of Trustees, the Superintendent, and all other appropriate officers, agents, and representatives of the District are hereby authorized and directed to take any and all actions necessary to carry out the purposes of this Election Order and to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein. The terms of this Election Order, including the dates, times, and locations for voting, are subject to change in accordance with executive orders by the Governor of Texas without further action of the Board.

Section 13. Severability. If any provision, section, subsection, sentence, clause or phrase of this Election Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Election Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the District in adopting this Election Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Election Order are declared to be severable for that purpose.

Section 14. Effective Date. This Election Order is effective immediately upon its passage and approval.

PASSED AND APPROVED the \_\_ day of \_\_\_\_\_, 2021.

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President, Board of Trustees  
Victoria Independent School District

ATTEST:

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Secretary, Board of Trustees  
Victoria Independent School District

(SEAL)

## EXHIBIT A

### ELECTION DAY VOTING LOCATIONS May 1, 2021 hours from 7:00 a.m. to 7:00 p.m.

#### May 1, 2021 City/School Election Vote Centers

All locations opened on May 1, 2021 from 7:00 AM - 7:00 PM

Pct #	Vote Center	Physical Address
1	Hopkins Academy - Front Foyer	110 Hopkins Rd, Victoria, TX 77901
2	Victoria County Courthouse	115 N. Bridge St, Victoria, TX 77901
3	Trinity Episcopal Church	1501 N. Glass St, Victoria, TX 77901
4	Patti Welder Middle School - Gym	1604 E. North St, Victoria, TX 77901
5	Crain Elementary School - Cafeteria	2706 N. Azalea Ave, Victoria, TX 77901
6	Family Worship Center	501 Sam Houston Dr, Victoria, TX 77901
7	O'Connor Magnet School - Cafeteria	3402 Bobolink St, Victoria, TX 77901
8	Shields Elementary School - Hall by Room 7	3400 Bluebonnet St, Victoria, TX 77901
9	CRT Flooring	101 E. Mockingbird, Victoria, TX 77901
10	Victoria Fine Arts Center Annex	1002 Sam Houston Dr, Victoria TX 77901
11	Precinct 4 Portable Bld.	14721 J-2 Ranch Rd, Victoria TX 77905
12	Placedo VFD	284 N. Williams St, Placedo TX 77977
14	DaCosta VFD	144 Commerce Ave., Victoria TX 77905
17	Howell Middle School - Front Foyer	2502 Fannin Dr, Victoria TX 77905
18	Aloe Elementary School	62 Chaparral Dr., Victoria TX 77905
19	Smith Elementary School - Cafeteria	2901 Erwin St, Victoria TX 77901
20	Service Supply	16012 NW Zac Lentz Pkwy, Victoria TX 77905
21	Vickers Elementary School - Cafeteria	708 Glasgow, Victoria TX 77904
22	Mission Valley VFD	34 Reinecke Rd., Victoria TX 77905
23	Precinct no. 2 Service Center	13323 Nursery Dr., Nursery TX 77976
24	Grace Memory Chapel	8919 US Hwy 87 N, Victoria TX 77901
25	Rowland Elementary School - Room 2	2706 Leary LN, Victoria TX 77904
26	Telferner Methodist Church	81 Old Hwy Rd, Telferner TX 77988
27	Inez Volunteer Fire Department	296 Railroad St, Inez TX 77968
28	Wood Hi Community Center	101 Wood Hi School Rd Inez, TX 77968
29	DeLeon Elementary School - Library	1002 Santa Barbara, Victoria TX 77904
30	Our Saviour's Lutheran Church	4102 N. Ben Jordan, Victoria TX 77901
31	Tanglewood Clubhouse	401 Rosewood, Victoria TX 77901
32	V.I.S.D. Administration Bld. - Front Foyer	102 Profit Dr, Victoria TX 77901
33	Holy Family Catholic Church (St. Peter's Hall)	704 Mallette Dr, Victoria TX 77904
34	Dudley Magnet School - Portable Building	3307 Callis St, Victoria TX 77901
35	F.W. Gross Elem. School - Bld. A Front Foyer	1208 S. Navarro, Victoria TX 77901
Main	Pattie Dodson Health Dept (Classroom A)	2805 N. Navarro, Victoria TX 77901

**EXHIBIT B**

**EARLY VOTING LOCATION, DATES AND TIMES\***

**Early Voting**  
April 19, 2021 - April 27, 2021

**Main Early Voting,  
Pattie Dodson Health Center,  
2805 N. Navarro, Class Room A, Victoria, TX**

Monday, April 19, 2021	8:00 am to 5:00 pm
Tuesday, April 20, 2021	8:00 am to 5:00 pm
Wednesday, April 21, 2021	8:00 am to 5:00 pm
Thursday, April 22, 2021	8:00 am to 5:00 pm
Friday, April 23, 2021	8:00 am to 5:00 pm
Monday, April 26, 2021	7:00 am to 7:00 pm
Tuesday, April 27, 2021	7:00 am to 7:00 pm

\*[Preliminary, subject to change by Victoria County pursuant to Election Service Contract]



**EXHIBIT C**

**VOTER INFORMATION DOCUMENT FOR VICTORIA ISD BOND  
PROPOSITION A**

(a) The language that will appear on the ballot for Proposition A is set forth below:

**VICTORIA ISD PROPOSITION A**

FOR

THE ISSUANCE OF \$156,845,000 BONDS FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING REBUILDING STROMAN MIDDLE SCHOOL AND MISSION VALLEY ELEMENTARY SCHOOL AND DISTRICT-WIDE PRIORITY REPAIRS, AND THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, AND THE LEVYING OF A TAX IN PAYMENT THEREOF. THIS IS A PROPERTY TAX INCREASE.

AGAINST

(b) Certain information is provided in the table below:

Principal Amount of Bonds to be Authorized:	Estimated Interest for Bonds to be Authorized:	Estimated Combined Principal and Interest for Bonds to be Authorized:	Principal of all Outstanding Tax Debt (as of date of the Election Order):	Estimated Remaining Interest on all Outstanding Tax Debt (as of date of the Election Order):	Estimated Combined Principal and Interest on all Outstanding Tax Debt (as of date of the Election Order):
\$156,845,000	\$100,980,818	\$257,825,818	\$110,800,000	\$36,453,978	\$147,253,978

(c) The estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the bonds to be authorized under Proposition A is \$75, assuming: (i) the bonds are issued in 2021, (ii) an amortization of all debt obligations of the District, including the bonds, over 31 years, (iv) an interest rate of 3.25% on the bonds, and (v) a 0% annual growth in taxable assessed values in the District through fiscal year 2052. The foregoing is only an estimate provided to comply with Texas law and is subject to change; it does not serve as a limitation or a guarantee regarding outstanding indebtedness, the amount of taxes to be imposed, the amortization period for the bonds or the District's other debt obligations, interest rates, or taxable assessed values.